

**WAREHOUSE EMPLOYEES UNION LOCAL NO. 730 PENSION TRUST FUND
FIRST QUARTER 2021**

APPLICATIONS SUBMITTED FOR APPROVAL

RETIRE DATE	AWARD DATE	NAME	BIRTH DATE	AGE	SEX	SERVICE	EMPLOYER	TYPE / OPTION	MONTHLY AMOUNT
1/1/2021	1/1/2021	AKUJI, ZAZRA	12/28/1960	60	M	22.370	GIANT FOOD WAREHOUSE	DEFERRED VESTED / 120 MONTH REDUCTION	\$3,062.72
2/1/2021	3/1/2021	COLLINS,JAMES,E,JR	1/5/1961	60	M	21.000	GIANT FOOD WAREHOUSE	DEFERRED VESTED / 120 MONTH REDUCTION	\$1,780.86
1/1/2021	1/1/2021	DAVIS,ANGELA	5/16/1962	58	F	0.000	PRE-RET BENE OF MERCURY LEMONS	PRE-RETIREMENT / LIFE ANNUITY	\$201.14
2/1/2021	3/1/2021	HALL,SYLVIA	10/22/1966	54	F	0.000	ALT PAYEE OF JAMES COLLINS	QDRO / 120 MONTH REDUCTION	\$539.48
2/1/2021	2/1/2021	GOLAS,JOSEPH,A	1/3/1961	60	M	21.789	JESSUP LOGISTICS	DEFERRED VESTED / 66 2/3% JOINT & SURVIVOR	\$3,047.07
1/1/2021	1/1/2021	LAMASTER,EMERY,D,III	12/23/1960	60	M	14.208	JESSUP LOGISTICS	DEFERRED VESTED / 10 YEAR CERTAIN	\$1,674.53
2/1/2021	3/1/2021	MASON,LEON	6/21/1958	62	M	22.155	GIANT FOOD WAREHOUSE	NORMAL / 120 MONTH REDUCTION	\$3,114.72
2/1/2021	2/1/2021	MCFADDEN,WARREN	1/9/1961	60	M	8.759	GIANT FOOD WAREHOUSE	DEFERRED VESTED / 120 MONTH REDUCTION	\$786.81
1/1/2021	2/1/2021	MILES,MARC,A,SR	12/16/1960	60	M	5.475	GIANT FOOD WAREHOUSE	DEFERRED VESTED / 10 YEAR CERTAIN	\$648.02
11/1/2020	12/2/2020	MILLER,DIANNE**	9/2/1946	74	F	0.000	BENE OF ALFRED MILLER	BENEFICIARY / LIFE ANNUITY	\$866.27
1/1/2021	1/1/2021	MONICO,FRANK,W,SR	12/9/1960	60	M	15.507	JESSUP LOGISTICS	DEFERRED VESTED / 120 MONTH REDUCTION	\$2,877.61
4/1/2020	1/1/2021	O'LEARY,KAREN	8/1/1963	56	F	0.000	ALT PAYEE OF RUSSELL O'LEARY	QDRO / LIFE ANNUITY	\$1,212.38
12/1/2020	2/1/2021	PAYNE,KENNETH	11/25/1960	60	M	11.636	GIANT FOOD WAREHOUSE	DEFERRED VESTED / 120 MONTH REDUCTION	\$1,599.47
3/1/2021	3/1/2021	PIERCE,RONALD	2/9/1961	60	M	10.354	GIANT FOOD WAREHOUSE	DEFERRED VESTED / 120 MONTH REDUCTION	\$1,568.42
1/1/2021	2/1/2021	WATT,DAN	12/19/1960	60	M	21.896	GIANT FOOD WAREHOUSE	DEFERRED VESTED / 120 MONTH REDUCTION	\$2,791.03
8/1/2020	3/1/2021	WHITE,ROBERT	7/30/1960	60	M	12.000	ADAMS BURCH INC.	DEFERRED VESTED / 60 MONTH REDUCTION	\$149.62
Total									\$25,920.15

** Supplemental Payment

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CHANGES AND ADJUSTMENTS

NAME	COMMENT	FROM	TO
ARNETT, FRED	120 MONTH REDUCTION	\$3,897.52	\$2,143.64
BARNES, DEBRA	AGE 62 INCREASE	\$1,250.41	\$1,274.57
CRIGER, DANIEL	AGE 62 INCREASE	\$4,574.42	\$4,654.68
DARBY, RONALD, D	ADDITIONAL CREDIT INCREASE	\$5,097.47	\$5,116.36
DAVIS, JOSEPH	AGE 62 INCREASE	\$408.73	\$421.91
HOFFMAN, VINCENT	AGE 62 INCREASE	\$2,567.79	\$2,656.33
KILGORE, JAMES	84 MONTH REDUCTION	\$1,992.00	\$1,087.91
LATSON, CHERYL	AGE 62 INCREASE	\$416.32	\$674.82
O'LEARY, RUSSELL, JR	ADDITIONAL CREDIT INCREASE	\$2,379.19	\$2,382.14
SMITH, FRANK, T, JR	AGE 62 INCREASE	\$3,801.67	\$4,598.07
STALLINGS, ROBERT	AGE 62 INCREASE	\$2,936.63	\$3,003.18
TERRY, WILLIAM, D	ADDITIONAL CREDIT INCREASE	\$4,981.60	\$4,991.93
YATES, JOHN	120 MONTH REDUCTION	\$3,813.30	\$2,097.32
TOTAL		\$38,117.05	\$35,102.86
DIFFERENCE			-\$3,014.19

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NEW ADMINISTRATIVE HOLD

PENSIONER	REASON	SUSPEND DATE	MONTHLY AMOUNT	TOTAL AMOUNT TO DATE
NONE				
TOTAL			\$0.00	\$0.00

REINSTATEMENTS

PENSIONER	REASON	REINSTATE DATE	AMOUNT	RETROACTIVE AMOUNT
NONE				
TOTAL			\$0.00	\$0.00

STILL PENDING ADMINISTRATIVE HOLDS

PENSIONER	REASON	SUSPEND DATE	AMOUNT	TOTAL AMOUNT TO DATE
NONE				
TOTAL			\$0.00	\$0.00

**WAREHOUSE EMPLOYEES LOCAL NO. 730 PENSION TRUST FUND
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DECEASED

PENSIONER	DATE	AMOUNT
BONENBERGER,SINJA	1/26/2021	-\$87.52
BROWN,ARTHUR	11/9/2020	-\$1,073.61
CHRISTOPHER,EUGENE	1/29/2021	-\$764.88
MCCOY,WILLIE	8/19/2020	-\$927.13
MILLER,ALFRED,A,JR	10/21/2020	-\$1,299.40
SPIKER,RONALD	12/4/2020	-\$136.01
WARREN,RUSHELL	12/2/2020	-\$43.58
WILLIAMS,LOUISE	5/30/2019	-\$427.82
TOTAL		-\$4,759.95

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PENSION ROLL

		PENSIONERS	MONTHLY PAYOUT
PENSION ROLL AS OF 12/31/2020:	12/31/2020	1059	\$1,703,956.24
DEATHS REPORTED IN THE	1ST QUARTER	-8	-\$4,759.95
DELETES IN THE	1ST QUARTER	0	\$0.00
PENSION CHANGES IN THE	1ST QUARTER		-\$3,014.19
PENSIONS TO BE APPROVED	1ST QUARTER	16	\$25,920.15
REINSTATEMENTS	1ST QUARTER	0	\$0.00
PENSION ROLL AS OF 03/31/2021:	3/31/2021	1067	\$1,722,102.25

**TOTAL PENSIONERS
AS OF MARCH 31, 2021**

LIFE ONLY	236	\$196,699.10
60R	121	\$40,406.62
84R	92	\$78,482.37
96R	6	\$8,203.54
120R	381	\$1,040,057.92
5 YEAR CERTAIN	4	\$7,294.48
10 YEAR CERTAIN	33	\$54,586.99
LIFE & 50% SURVIVOR	91	\$147,596.10
LIFE & 66 2/3% SURVIVOR	50	\$86,460.48
LIFE & 75% SURVIVOR	35	\$48,747.44
BENEFICIARY TEMPORARY ANNUITY	2	\$952.47
J&S TERMINATED/SPOUSE DECEASED	16	\$12,614.74
TOTAL	1067	\$1,722,102.25